



Pursuant to the provision of Article 39 of the Statute of the company Đuro Đaković Group Plc. with the seat in Slavonski Brod, Dr. Mile Budaka 1, registered in the Court register of the Commercial court in Osijek, permanent attendance in Slavonski Brod under the register number 050002378, personal identification number 58828286397 (hereinafter "Company"), and for the purpose of the nominal capital increase of the Company by public offering, according to the decision made by the General Assembly of the Company on 30th June 2017 on nominal capital increase by means of public offering, on 16th August 2017 the Company's Management Board

DETERMINES

that in the Period for subscription of New Shares of the Company 2.556.546 New Shares have been properly subscribed for, i.e. 51.130.920,00 HRK have been paid for the purpose of the nominal capital increase, which means that the success threshold for the New Share Issue has been reached. It is therefore noted that the New Share Issue is successful.

In addition, it is noted that the nominal capital of the company after the implementation of the nominal capital increase in the Court register will be 203.064.600,00 HRK, and it will be divided into 10.153.230 regular shares, each of the nominal value of 20,00 HRK.

»DURO ĐAKOVIĆ«
GRUPA d.d.
Slav. Brod, Dr. M. Budaka 1
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Tomislav Mazal, president of the Management Board



Marko Bogdanović, member of the Management Board